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Diagnostics System for Crop History and Disorders in Greenhouses and Nurseries



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Diagnostics Systems for Greenhouses and Nurseries

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Read This First!

This manual has been put together based upon consultation with Extension specialists and industry consultants with a great body of experience. Hundreds of greenhouse problems, and our experience with hundreds of business owners (as well as their responses to problems and the outcomes) have provided much insight into the best ways to handle problems, especially large scale losses. Based upon this experience, we recommend that each business owner decide in advance of implementation: 1) Who will be in charge of developing the records and documents required to maintain the information required for this system to work, and 2) Which management person will be given the ultimate responsibility/accountability for overseeing the diagnostic process, reporting the findings, implementing the recommendations from the owner/board, and finally, documenting the outcomes.

In general, the owners of most businesses (even small businesses with only five or more full time employees) are the least efficient people to handle the duties of record keeping, and absolutely the worst possible choice for handling the responsibilities of problem diagnosis. Ignoring the obvious impact an owner inquest has on employee morale, a major point to consider is how spending time on problem diagnosis might affect ongoing business. Most owners cannot afford to drop everything and dive into a production problem, although their emotions and attachments tell them to do so. The owner should be the one receiving the reports, taking recommendations from the staff, and formulating a response to the problem(s) based upon facts and recommendations. The likelihood the diagnosis will be carried out in a consistent manner increases dramati-

cally by making this work a formal part of a manager's duties, or by hiring a qualified consultant, rather than the owner taking on the work. This strategy also keeps the owner out of the emotional stresses problem diagnosis can generate. By keeping a clear mind and some distance from the problem diagnosis process, rational and effective decisions are more easily made. Owners will also find reading this document a bit easier if they decide in advance this is not work they will have to incorporate into their busy schedules. We respectfully offer this advice as perhaps the most important issue to be considered within this document.

The Importance of a Procedural Diagnostic System

Most crop problems can be minimized or avoided, and overall costs dramatically reduced, if the evaluation and management of problems encountered during crop production is expedited. This involves an integrated, two-pronged strategy: 1) growers must be able to rapidly self-diagnose and treat common problems in advance of seeking professional assistance; and 2) growers must implement a systematic, detailed history to provide crucial information about past crop production as well as helping it determine the cause for other problems.

With detailed crop history records, growers can review long-term trends that are involved in crop problems because of a local factor (e.g., low water quality) or external factors (e.g., low quality of plant material, fertilizers or growing media). If detailed crop records are kept and a cost estimate of a recurring problem is made, growers may be more willing to address the causal factor. In addition, a crop problem may have

developed because of neglect or error on the part of an employee. For example, workers may not have been adequately trained to recognize the symptoms of a developing plant problem and/or apply proper terms to describe it. Lack of proper training and/or communication is often unrecognized, and can exacerbate the situation. If not dealt with at the source, such problems may occur repeatedly.

If an outside extension specialist or consultant is brought in it is always very helpful, and often essential, for the information describing the problem and all related data to be made available in advance, before anyone arrives on-site. If the crop information is thorough and sufficient, a visit by a consultant may not even be necessary, saving the grower time and money. A principal benefit of using a procedural diagnostic system with grower-provided data is that completing the form requires the producer to record environmental elements, cultural procedures, chemical treatments, and other factors used in the production cycle. Frequently, a grower will suspect a particular factor when he or she has completed the form simply from being forced to review and outline the crop production program. This data can then be saved and accessed for future review when a problem arises.

Much diagnostic work and preventative maintenance monitoring can be done by greenhouse/nursery personnel, preferably several employees who work with plants on a day-to-day basis in the production areas. The person or persons charged with production quality control must observe and survey plants on a regular schedule, daily if possible. Details such as needs for watering may require more frequent inspection. Unnecessary losses are encountered too often due to infrequent checks for infestations of pests, pathogens, or other factors. Heavy losses can usually be avoided if problems are detected early and corrective measures initiated quickly.

Crop records and images of plant problems also are essential in disputes with suppliers, shipping agents, or customers. A compilation of diagnostic information over time will provide the producer with an invaluable database for solving future problems while increasing his or her credibility with business associates, customers and government officials.

Understanding Serious Plant Production Problems

Understanding of chronic or large-scale plant problems is a challenging task that requires three things: 1) knowledge of expected plant growth processes and an understanding of environmental factor influences (light, temperature, moisture, nutrition, gases, plant pests, pollutants, and other agents) can have on plant growth and quality; 2) knowledge of the immediate circumstances surrounding the problem, and a review of any historic records; 3) and thorough understanding of the company structure, its market, and the employer's supervisory policies and procedures. Whereas most greenhouse problems will not require you to use this entire form, when a serious problem does arise, you will need to answer the entire set of questions so that consultants, Extension Specialists and company representatives can properly understand the larger picture and formulate a proper response or recommendation. Most chronic problems are solvable only by a major, well-planned change in management procedures or policies.

The Diagnosis Procedure

In order to perform basic plant examinations, environment assessments and soil tests, you will need the following equipment:

1. pH (measures acidity of the soil solution) and Electrical Conductivity (EC) testing equipment (measures soluble salts in the soil solution)
2. pH and EC calibration solutions
3. Light meter (you may also use a photographic camera to estimate light levels)
4. Hand lens (10x or 20x power)
5. Soil thermometer
6. Digital camera
7. Standard razor blades for dissection

8. Crop problem forms (provided below)
9. Water tray/saucers for capturing soil leach are measured with the Pour Through technique
10. Soil test bags for soil samples (can be obtained from local county extension agent of fice)
11. Paper bags for tissue samples
12. Large, heavy-duty bags for whole plant samples
13. Clean plastic sealable bottles for water samples (available from testing laboratories)

Plant Examination

Injury from a specific pest, presence of a pest, expression of dis-ease, phytotoxicity symptoms, or evidence of mechanical injury often is so obvious on aerial plant parts that no further inspection is necessary to properly identify the problem. Where symptoms on aerial plant parts alone do not provide sufficient clues to the cause of the disorder, the basal portion of the stem and the root system should be examined. Plants with an underdeveloped or partially destroyed root system rarely have vigor-ous top growth, and, conversely, plants may have excellent root systems but due to some injury, nutritional imbalance, or other limiting en-vironmental factor, may be stunted or fail to develop normal foliage or stems. A dissection kit is needed to look for vascular diseases. A hand lens with 10 to 20 power is usually sufficient to identify many major pests and disease problems. You may also need paper bags to collect samples for shipping.

Light

Major fluctuations in weather or changes in climate (due to chang-ing seasons or other climatological events) should be considered when diagnosing plant problems. Shade level of a structural cover must be changed for some crops from winter to summer, and vice versa, to maximize growth and retain plant quality. As light levels increase during the spring months, many growers find a number of plants injured from

excessively bright light under structures when shade was not increased to compensate for increased external light levels. Others experience poor growth during winter months because summer shading levels were maintained during lower light levels in winter. Growers should have at their disposal a light meter that measures incident light and reads directly in footcandles or lux units. An incident light meter with a range up to 10,000 footcandles is adequate for use in production structures. An expanded range permits the meter to be used under full sun in areas where light intensity exceeds 10,000 footcandles.

Temperature

Temperature regulation is critical for maintenance of healthy plants. Injuries may be caused by excessively high temperature from ventilation and/or cooling system failure or when plants are elevated where temperatures are higher than levels where most plants are grown, such as hanging baskets. Plants subjected to above-optimal temperatures are often stunted and, when combined with excessively high light levels, may become chlorotic. Leaves of sensitive plants may partially collapse and/or develop leaf scorch from the combined influences of high temperature and excessive light. Cold injury occurs when structures are improperly engineered to provide sufficient heat during cold weather, when heating or air circulation systems fail, when cold-water condensate drips onto plants from greenhouse roofs, when cold water is used for irrigation, or when plants are not properly protected from low temperatures during shipment or relocation within a nursery. Slight chilling is often difficult to diagnose; it may stunt growth thus interfering with production schedules. Growers should measure temperatures within structures at crop level and keep thermometers and thermostats accurately calibrated.

Temperature problems are often an issue at night. High-low or recording thermometers should be used since personnel may not be available to inspect houses in the dark. With crops that are intolerant to low temperatures or irregular where cold weather is common, an alarm system with a telephone interface may be good investment.

An independent soil thermometer may be necessary to obtain soil temperatures of the root zone. For plants

in larger containers, growers should take care to insert the soil thermometer to the appropriate depth to reach the root system.

Nutrition, Substrate pH and Salinity, Water Quality

Factors contributing to changes in substrate salinity (soluble salts concentration) and pH are the amount and type of fertilizer applied, amount and quality of water used, and quality of growing medium employed. Many nurseries routinely monitor soil fertility in-house because soil mix can be tested easily for salinity and pH with a test such as the Pour Through (Virginia Tech extraction method [VTEM or pour-thru method (Yeager et al., 1997)]). The grower or employee assigned to monitor these parameters can quickly determine if total soluble salts or irrigation water pH or substrate pH are within acceptable limits with a few basic instruments. A good quality pH and EC meter is essential in the greenhouse. However, even the best quality meter may give erroneous measurements if not kept calibrated. Therefore, growers and employees not only have to keep calibration solutions on hand, but also make sure that they have not expired.

Water quality can be tested in-house with a kit, or a sample can be sent to a professional lab. An important aspect of water quality, which is often overlooked, is alkalinity. This information is essential to determine if acid injection is necessary to bring the pH of the irrigation water within a desirable range.

Over- or under- fertilized crops can result from a malfunctioning fertilizer injector. This equipment must be kept calibrated according to manufacturer recommendations. Periodic check of the fertilizer solution with EC meter will detect malfunction.

Phytotoxicity

Reduction in plant growth and blemishes that lessen product quality are always possibilities when agricultural chemicals are applied to crops. Only products that are labeled for ornamental crops and tested under greenhouse conditions should be used. Accurate records of materials used, their concentrations, and other factors will assist in linking a specific injury

symptom to the use of a particular fertilizer, pesticide, or other chemical. If the media, fertilizer, pesticide or other chemicals are suspected of causing a crop problem, it is essential to save an unopened bag of the product having the same lot number. Have it available when the local Department of Agriculture inspector pays a visit. Samples of affected crops also should be saved for diagnostic purposes. Records of chemical applications should be kept on hand.

Air Pollution

Occasionally, greenhouse operators encounter air pollution problems caused by heating unit malfunction. Ethylene is usually the primary gas responsible for pollution injury. Relatively inexpensive kits are available that measure ethylene, propylene and acetylene concentrations in parts per million. Kits of this type are often used in deep mines where dangerous gases accumulate and are sold through many safety supply firms. Sampling of greenhouse air for toxic components should be done on cool nights when structures are closed and heaters are operating. Crop injury from pollutants originating outside growing areas may be difficult to prove. Assistance from local Cooperative Extension Agents, pollution control agencies at state and national levels, local meteorologists, and independent consultants may be necessary to associate and document such occurrences. The local gas company phone number should be available in an accessible location in the greenhouse.

How to Use This Procedural Diagnostic System

This diagnostic system is designed as a tool to assist growers, Extension Specialists and county agents to diagnose problems with ornamental crops. The document consists of six major sections and five appendices. Each section is designed to supply information on various important aspects of the crop under scrutiny.

Part I. Company Background. The purpose of this section is to identify the company's structure and to provide information about the job responsibilities of each employee involved in crop production, including managers and supervisors, and their level of training. Internal communication practices such as job descrip-

tion and skill expectations affect performance and are often the cause of many misunderstandings.

Part II. Greenhouse Environment. The purpose of this section is to gain information about the production location (growing facilities) and all aspects of the crop environment both inside and outside greenhouse.

Part III. Crop Information. This section includes sources of plant material (seeds, plugs, cuttings, liners, etc.), health condition of material upon arrival, date of planting, time in production, etc. Questions pertaining to environmental factors (light, air and soil temperatures, air movement, and humidity) and cultural factors and practices (substrate, irrigation, nutrition, growth control measures, pesticide application) are included. Finally, post-harvest questions to determine if shipping or cultural conditions affected product performance.

Part IV. Symptom Identification. This section contains a comprehensive checklist of symptoms, allowing the grower to quickly pinpoint which part(s) of the plant are affected, type of damage and pattern across the crop.

Part V. Testing Results. Results of specific on-site testing such as pH, EC, and tests for fertilizer injector calibration are included.

Part VI. Digital Images of Growing Area, Affected Crop(s), and Symptoms.

Digital photography can be very helpful in crop diagnostics. Growers need to be thoroughly familiar with their digital cameras, i.e. how to change various settings to compensate for different light conditions. This part contains explanations of some simple rules to ensure the best picture results for accurate and rapid diagnosis.

Appendix I. Submission Procedures for Media, Water, Fertilizer, and Plant Tissue Samples. This appendix describes the proper procedures for obtaining, handling and submitting samples of growing media, water, and tissue samples for lab analysis.

Appendix II. Glossary of Terms Used to Describe Symptoms of Plant Disorders. This appendix consists of a list of terms used by trained horticulturists that can be utilized to describe plant disorder symptoms.

Appendix III. Diagnostic Key for Common Plant Disorders. The purpose of this key is to assist growers and employees in identification of likely causes of the crop problem, help them eliminate unlikely causes, or to re-direct attention to management weaknesses.

Appendix IV. Digital Images Applications in Crop Diagnostics. High quality digital images with sufficient information are essential to properly diagnose the plant problem. Seven important steps with examples are described in this appendix to help the grower obtain the necessary digital information.

Appendix V. List of Important Contacts.

Forms

- 1. Company Background**
 - 2. Greenhouse/Nursery Environment**
 - 3. Crop Information**
 - 4. Symptom Identification**
 - 5. Testing Results**
 - 6. Digital Images of Growing Area & Crops**
 - 7. Request for Crop Problem Diagnosis**
 - 8. Important Local Contact Numbers**
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Procedural Diagnostics System

Part I. Company Background

Name of operation and owner(s)

Brief history of the operation

Current Employees and titles

Customer market

Geographic/market/shipping area

Does your company have a structured organization?

Yes ☐

No ☐

Do you have a job description for each employee that is clearly defined within the company's organization?

Yes ☐

No ☐

Please describe briefly the company's organization

Under which individual did the problem(s) in question occur (accountable person)?

What was the explanation that the accountable employee provided?

Does this particular employee clearly understand his/her work duties? Yes ☐ No ☐

What level of training has this employee received prior to working with the crops?

What type of training has this employee had, i.e., seminars, workshops, trade conferences etc.?

Have there been any managerial changes in the past 6 months? Yes ☐ No ☐

If yes, describe

Is any information concerning the cultural practices of crops grown documented on the premises? Yes ☐ No ☐

Is it available to employees? Yes ☐ No ☐

If so in what language? English ☐ Spanish ☐ Other ☐

Do you have a standard company practices/policy manual? Yes ☐ No ☐

If so in what language? English ☐ Spanish ☐ Other ☐

Is this information readily available to all employees? Yes ☐ No ☐

If so, in what language? English ☐ Spanish ☐ Other ☐

Are crop records kept on file (other than Worker Protection Safety, WPS)? Yes ☐ No ☐

Where are they located? _____

Are shipping records available? Yes ☐ No ☐

Where are they located? _____

Are instruction manuals for Storage Facilities / Coolers available? Yes ☐ No ☐

Part II. Greenhouse/Nursery Environment

Growing Structure

Single-poly	<input type="checkbox"/>	Glass	<input type="checkbox"/>	Polycarbonate	<input type="checkbox"/>	Percent Shade	<input type="checkbox"/>
Double-poly	<input type="checkbox"/>	Fiberglass	<input type="checkbox"/>	Acrylic	<input type="checkbox"/>	Open field	<input type="checkbox"/>
Shade saran	<input type="checkbox"/>	Shadecloth	<input type="checkbox"/>	Wood	<input type="checkbox"/>		

Age of covering material _____

Environment surrounding the greenhouse/nursery

Agricultural crops	<input type="checkbox"/>	Nonagricultural land	<input type="checkbox"/>
type(s)	_____	type(s)	_____
distance	_____	distance	_____

Temperature Control

(If the crop is grown in the summer, questions on heating can be omitted. However, if the crop is grown in the winter, questions on heating and cooling should be answered.)

Do you have a minimum/maximum thermometer in the greenhouse? Yes ☐ No ☐

Do you have a minimum/maximum thermometer in each section of the greenhouse? Yes ☐ No ☐

Is temperature computer-controlled? Yes ☐ No ☐

Heater

Forced air ☐ Poly-tube hot air distribution system ☐

Type of heater _____ Last maintenance check _____

Date purchased _____ Location of heater (ft from bench/plants on floor) _____

Set points (day temp 0F/night temp 0F) _____

Insect screens Yes ☐ No ☐

Natural ventilation ☐

Fan-and-pad cooling ☐

Sides roll up (polyhouse) ☐

Pads regularly maintained ☐

Last time pads replaced (date) _____

Side vents ☐

Ridge vent ☐

Open roof ☐

Vents set point (temp 0F) _____

HAF (horizontal air flow) fans ☐ Automatic ☐ Manually-controlled ☐

Height from crop _____ ft Number HAF fans per house/section _____

Size of house/section _____ sq. ft.

Describe pattern and angle _____

Irrigation Method

Hand-watering ☐

Subirrigation ☐

Tube irrigation ☐

Flooded benches ☐

Boom irrigation ☐

Flooded troughs ☐

Overhead sprinklers ☐

Flooded floor ☐

Mist system ☐

Water Quality

Water source

Well ☐ Well Depth _____ ft

Lake, Pond ☐

River ☐

Municipal source ☐

Pumped and stored ☐ Recycled ☐

Is recycled water treated before use? Yes ☐ No ☐

Ozone ☐

Chlorine ☐

Bromine ☐

Others (specify) _____

Do you have current analysis of irrigation water? Yes ☐ No ☐ Date analysis performed _____

pH _____

Hardness _____

Alkalinity _____

Soluble salts _____ Contaminants _____

Has the water source been switched recently? Yes ☐ No ☐ When _____

Has the water from the new source been tested? Yes ☐ No ☐ Date analysis performed _____

Water treatment

Acid injection Yes ☐ No ☐

Sulfuric (rate of injection) _____ Phosphoric (rate of injection) _____

Nitric (rate of injection) _____ Citric (rate of injection) _____

Muriatic (rate of injection) _____ Other (list and rate of injection) _____

Injector/Proportioner brand used for acid injection _____ Injector/Proportioner ratio _____

Last date the proportioner was calibrated _____

Last date the proportioner was serviced (if different than above) _____

Fertility Delivery

Injector/Proportioner brand used for fertilization (if different than the one used for acid injection) _____
Injector/Proportioner ratio _____

Last date the proportioner was calibrated _____

Last date the proportioner was serviced (if different than above) _____

Do you separate concentrates in different stock tanks? Yes ☐ No ☐

Which chemicals in which tank? Stock tank size

(1) _____ gal

(2) _____ gal

(3) _____ gal

(4) _____ gal

(5) _____ gal

Stock tank locations in/out of the greenhouse (describe for each stock tank)

(1) covered ☐ uncovered ☐ aboveground ☐ belowground ☐ indoors ☐ outdoors ☐

(2) covered ☐ uncovered ☐ aboveground ☐ belowground ☐ indoors ☐ outdoors ☐

- (3) covered ☐ uncovered ☐ aboveground ☐ belowground ☐ indoors ☐ outdoors ☐
- (4) covered ☐ uncovered ☐ aboveground ☐ belowground ☐ indoors ☐ outdoors ☐
- (5) covered ☐ uncovered ☐ aboveground ☐ belowground ☐ indoors ☐ outdoors ☐

Pesticide Storage

Pesticides stored in approved pesticide storage Yes ☐ No ☐

Pesticides stored separately from fertilizers Yes ☐ No ☐

Worker Protection Sheets (WPS) record book kept in the greenhouse Yes ☐ No ☐

WPS available in the greenhouse Yes ☐ No ☐

Greenhouse Sanitation

Weeds

- None ☐ Few under benches ☐ Few in the pots ☐
- Numerous on bench/area ☐ Numerous under benches ☐

Algae

- None ☐ Evident on greenhouse walks ☐
- Evident on benches ☐ Evident on greenhouse walls ☐
- Evident on greenhouse floor ☐ Evident on foliage ☐

Part III. Crop Information

All questions pertain to the crop in question only.

Season when crop was grown

Spring ☐

Summer ☐

Fall ☐

Winter ☐

Seed-Grown Plugs

Crop(s) affected _____

Cultivar(s) affected _____

Grown from seed sown in the greenhouse ☐ In germination room ☐ On the greenhouse bench ☐

Date seeds sown _____

Name of company seeds purchased from _____ Lot # _____

Time in production _____ days _____ weeks Planted in plug trays ☐ Planted in community flats ☐

Grown from purchased plugs ☐ Date plugs planted _____

Name of company purchased from _____

Plugs arrived in reasonable condition ☐ Plugs unhealthy/disturbed on arrival ☐

Plugs planted _____ days after arrival

Describe problems, if any, with the plugs either grown from seed or purchased _____

Cuttings/Liners

Crop(s) affected _____

Cultivar(s) affected _____

Grown from cuttings taken from:

In-house stock plants ☐ Purchased cuttings (unrooted) ☐ Purchased liners (rooted cuttings) ☐

Name of company purchased from _____

Date cuttings stuck _____ Cuttings/liners stuck _____ days after arrival (if purchased)

Time the crop has been in production ____days ____weeks

Cuttings/liners arrived in reasonable condition ☐

Cuttings/liners unhealthy/disturbed on arrival ☐

Cuttings treated Yes ☐ No ☐

Rooting hormone used (name and rate)_____

Other chemicals used (name and rate)_____

Describe problems, if any, with the cuttings either when under mist or after roots developed (include any pest or disease problems)_____

Purchased, pre-finished plant material other than plugs or liners

Date plants planted _____ Plants planted ____ days after arrival

Name of company purchased from _____

Plants arrived in reasonable condition ☐

Plants unhealthy/disturbed on arrival ☐

Describe problems, if any, with the cuttings pre-finished plant material (include any pest or disease problems)_____

Production Environment

This section applies to any of the plant material/crop listed above.

Light Conditions

Natural light ☐ Ambient light levels (if measured) ____ (foot-candles, lux, lumens; circle one)

Shadecloth ☐ %

Shading Compound (Paint) ☐

None ☐

Placed on (date) _____

Placed on (date) _____

Taken down (date) _____

Washed down (date) _____

Are there large areas of shadows due to infrastructure? Yes ☐ No ☐

If yes, describe _____

Natural and artificial light ☐ Light levels (if measured) ____ (foot-candles, lux, lumens; circle one)

Artificial light (including lights in germination room) ☐ Light levels (if measured) _____ (foot-candles, lux, lumens; circle one)

Type(s) _____ Wattage _____ Reflector ☐

Distance apart _____ Distance from crop _____

Age of lights _____ Duration/Timing _____

Is this crop photoperiod-sensitive? Yes ☐ No ☐ Unknown ☐

Have you used any photoperiod treatment? Yes ☐ No ☐

Describe any photoperiod treatment applied to the crop _____

Humidity levels tested or known? Yes ☐ No ☐ % Relative Humidity _____

If yes, which method used?

Hand-held psychrometer ☐ Computer-controlled psychrometer ☐

Weather station data ☐ Grower-estimated ☐

Is condensation frequent in the greenhouse? Yes ☐ No ☐ If yes, how often _____

Does the excess moisture drip on plants? Yes ☐ No ☐

Are any anti-condensate chemicals or other treatments used? Yes ☐ No ☐ If yes, what type _____

Environmental/cultural conditions that may have impacted crop

Light (natural or artificial, plant spacing) ☐ _____

Temperature (weather or controlled day/night run) ☐ _____

Atmospheric (humidity, CO₂, air pollution) ☐ _____

Water (rainfall, irrigation source, quality, frequency) ☐ _____

Other (specify) ☐ _____

Crop grown on:

Greenhouse (check all that apply)

Floor ☐ Bench ☐ Off the floor (on pallettes, 2x4s, overturned trays, etc.) ☐

Concrete ☐ Wood ☐

Blackcloth (Weed Mat) ☐ Metal ☐
 Gravel/Sand ☐ Wire mesh ☐

Nursery

Ground ☐ Ground cloth ☐ Gravel/Sand ☐

Under tree cover ☐ No cover ☐

Container information

Greenhouse

Nursery

Plug/Liner trays (size) _____
 Pots _____
 Plastic (size) _____
 Clay (size) _____
 Bedding Plant Trays (size) _____
 Hanging Baskets (size) _____

<#1 ☐ #15 ☐
 #1 ☐ #25 ☐
 #3 ☐ #45 ☐
 #5 ☐ >45 ☐
 #7 ☐

Manufacturer _____

Manufacturer _____

Containers reused Yes ☐ No ☐

Containers sterilized Yes ☐ No ☐ Method/Chemical used for sterilization _____

Containers stored after sterilization Yes ☐ No ☐

Media Substrate Information

Pre-mixed potting substrate (Brand) _____ Company _____

Lot # _____ Ship date _____

Method of mixing (if mixed on site) Manual ☐

Mechanical mixer ☐

Components (pre-mixed and mixed on site)

Peat moss ☐ _____ % or ratio
 Coir fiber ☐ _____ % or ratio
 Pine bark ☐ _____ % or ratio
 Hard wood bark ☐ _____ % or ratio
 Polysterene flakes ☐ _____ % or ratio
 Other (specify) _____ % or ratio

Perlite ☐ _____ % or ratio
 Vermiculite ☐ _____ % or ratio
 Sand ☐ _____ % or ratio
 Rock wool ☐ _____ % or ratio
 Clay ☐ _____ % or ratio
 Compost ☐ _____ % or ratio

Pre-plant Amendments (excluding fertilizers)

Already added ☐

To be added ☐

	CU YD	100 SF	100 Gal
Dolomitic limestone <input type="checkbox"/>	_____	_____	_____
Calcitic limestone <input type="checkbox"/>	_____	_____	_____

		CU YD	100 SF	100 Gal	
Liquid lime	<input type="checkbox"/>	_____	_____	_____	
Chelates	<input type="checkbox"/>	_____	_____	_____	
Insecticide	<input type="checkbox"/>	_____	_____	_____	
Fungicide	<input type="checkbox"/>	_____	_____	_____	
Surfactants	<input type="checkbox"/>	_____	_____	_____	Brand _____
Other	<input type="checkbox"/>	_____	_____	_____	Brand _____

Did you test media after mixing? Yes ☐ No ☐ pH _____ EC _____

Sterilizing growing medium Yes ☐ No ☐ Method of sterilization _____

Pre-plant Fertilizers Added to the Soil Substrate

Analysis and brands of N-P-K fertilizer(s) used and rate(s) of application

Soluble <input type="checkbox"/>	Analysis _____	Brand _____	Rate _____
Soluble <input type="checkbox"/>	Analysis _____	Brand _____	Rate _____
Soluble <input type="checkbox"/>	Analysis _____	Brand _____	Rate _____
Controlled-release <input type="checkbox"/>	Analysis _____	Brand _____	Rate _____

Analysis and brands of micronutrient fertilizer(s) (Minor Element Package) used and rate(s) of application (including fertilizers that were pre-mixed in the substrate mix)

Analysis _____	Brand _____	Rate _____
Analysis _____	Brand _____	Rate _____
Analysis _____	Brand _____	Rate _____

Post-plant Fertilizer Program

Analysis and brands of N-P-K fertilizer(s) used and rate(s) of application

Soluble <input type="checkbox"/>	Analysis _____	Brand _____	Rate _____
Soluble <input type="checkbox"/>	Analysis _____	Brand _____	Rate _____
Soluble <input type="checkbox"/>	Analysis _____	Brand _____	Rate _____
Controlled-release <input type="checkbox"/>	Analysis _____	Brand _____	Rate _____

Analysis and brands of micronutrient fertilizer(s) (Minor Element Package) used and rate(s) of application

Analysis _____	Brand _____	Rate _____
Analysis _____	Brand _____	Rate _____
Analysis _____	Brand _____	Rate _____

Analysis and names of macro- or micronutrient fertilizer(s) in foliar applications (if any)

Analysis _____	Brand _____	Rate _____
Analysis _____	Brand _____	Rate _____
Analysis _____	Brand _____	Rate _____

Other fertilizers

Magnesium sulphate (Epsom Salts) ☐ Rate _____ Date applied _____

Iron sulfate ☐ Rate _____ Date applied _____
Organic ☐ Rate _____ Date applied _____
Other _____ Rate _____ Date applied _____

Fertilization regimen (frequency) of soluble feed

Intermittent feed ☐ _____ times per week Constant feed ☐ _____ times per week

Method of application of granular/slow release fertilizer

With measuring device ☐ Describe device _____ Without measuring device ☐

Application pattern for granular fertilizer

Equally distributed in the pot ☐

On one side only ☐ Touching plant stem ☐

Away from plant stem ☐

Pest-Control Application Information

Fungicides (list brands, application rates, and frequency)

Date of last application _____ Temperature during application _____ °F

Insecticides/miticides (list brands, application rates, and frequency)

Date of last application _____ Temperature during application _____ °F

Biological pesticides (insects, fungi, nematodes, list brands and date(s) when released)

Date of last application _____ Temperature during application _____ °F

Herbicides (list brands, application rates, and frequency)

Date of last application _____

Herbicide(s) last applied:

In the greenhouse _____ Outside the greenhouse _____
Under and around benches _____ On the property perimeter _____
Proximity to crop (ft) _____

Algaecides (list brands, application rates, and frequency)

Date of last application _____ Temperature during application _____ °F

Algaecide applied to: Floor ☐ Walls ☐ Benches ☐ Water source ☐ Cool pads ☐

Plant Growth Regulators (PGRs) applied to the crop

B-Nine	<input type="checkbox"/>	Rate _____	Date(s) of treatment _____	
A-Rest	<input type="checkbox"/>	Rate _____	Date(s) of treatment _____	
Bonzi	<input type="checkbox"/>	Rate _____	Date(s) of treatment _____	
Sumagic	<input type="checkbox"/>	Rate _____	Date(s) of treatment _____	
Cycocel	<input type="checkbox"/>	Rate _____	Date(s) of treatment _____	
Florel	<input type="checkbox"/>	Rate _____	Date(s) of treatment _____	
Other	<input type="checkbox"/>	Rate _____	Date(s) of treatment _____	Type _____
Tank Mix (list chemicals)		_____	Rate for each chemical _____	
		_____	Date(s) of treatment _____	
			Date(s) of treatment _____	

Method of application Spray ☐ Drench ☐ Other (specify) _____

Date of last application _____ Temperature during application _____ °F

Do you use the same sprayer for all pesticides? Yes ☐ No ☐

Do you use separate equipment for PGRs? Yes ☐ No ☐

Do you use separate equipment for herbicides? Yes ☐ No ☐

Has your spray equipment been calibrated? Yes ☐ No ☐ Date of calibration _____

Did you test plant growth regulators on a small scale prior to application to the crop? Yes ☐ No ☐

Shipping and Post-Harvest Considerations

Did you personally inspect the crop at the buyer's location? Yes ☐ No ☐ Date _____

Were plants inspected before being loaded at your location? Yes ☐ No ☐

By whom? _____

Are any records kept or photos taken of shipments before they leave the premises? Yes ☐ No ☐

What mode of shipping did you use for this crop?

Common Carrier Truck ☐

In-House Truck ☐

USPS, FEDEX, UPS ☐

Air Freight ☐

Was the shipping vehicle refrigerated or ventilated? Yes ☐ No ☐

What was the shipping distance? _____ miles

How long did the delivery take? _____ Is this unusual? Yes ☐ No ☐

Did you receive a complaint from the buyer upon delivery? Yes ☐ No ☐

If no, when? _____

Were there any weather conditions that might have affected the crop? Yes ☐ No ☐

Outside temperature when plants were loaded _____ °F

Were plants exposed to outside temperatures when loaded on the truck? Yes ☐ No ☐

Was there a mid-point refrigerated storage layover for this shipment, such as happens with major food chains?

Yes ☐ No ☐ Describe _____

Was the crop wrapped in sleeves? Yes ☐ No ☐

If so, what material was used for the sleeve? _____

Do you have a copy of the directions for handling given to the driver or shipping company? Yes ☐ No ☐

Was the delivery carried out by those who usually handle your shipment? Yes ☐ No ☐

How long was the crop held in the greenhouse beyond the ideal stage of development for shipping? ____ hours

Was the crop foliage dry when shipped? Yes ☐ No ☐

How much time elapsed between the last watering and the departure of the shipment? _____ hours

Have you had this particular problem before? Yes ☐ No ☐ If so, when? _____

Please describe the symptoms as provided by the buyer, and attach any photos (paper or digital, if available) or other forms of documentation

Part IV. Symptom Identification

Plant Structure

Plants too tall/leggy/bend easily	<input type="checkbox"/>	Plants too small/internodes too short	<input type="checkbox"/>
Plants uneven in height	<input type="checkbox"/>	Insufficient and uneven branching	<input type="checkbox"/>
Entire plant or most leaves weak	<input type="checkbox"/>	Thin branches	<input type="checkbox"/>
Stem breakage frequent	<input type="checkbox"/>	Deformed development	<input type="checkbox"/>

Leaves

Types of leaves affected	Young <input type="checkbox"/>	Recently mature (middle leaves) <input type="checkbox"/>	Mature (bottom leaves) <input type="checkbox"/>
Leaf edges yellow and necrotic	<input type="checkbox"/>	Yellow and necrotic leaf spots	<input type="checkbox"/>
Uniform yellowing	<input type="checkbox"/>	Leaves discolored, chlorotic	<input type="checkbox"/>
Black to grayish-black spots on leaves	<input type="checkbox"/>	Leaves deformed, distorted	<input type="checkbox"/>
Puckering of leaves	<input type="checkbox"/>	Drooping leaves	<input type="checkbox"/>
Interveinal chlorosis	<input type="checkbox"/>	Leaf loss	<input type="checkbox"/>
Tiny specks, holes, or chewing evident	<input type="checkbox"/>	Warts or raised areas on leaves	<input type="checkbox"/>
Areas of bronzing or purpling	<input type="checkbox"/>	Leaves cupped or bunched up	<input type="checkbox"/>

Bracts (poinsettia)

Flowering too late	<input type="checkbox"/>	Flowering too early	<input type="checkbox"/>
Bracts too small	<input type="checkbox"/>	Uneven development of bracts	<input type="checkbox"/>
Deformation of bract leaves	<input type="checkbox"/>	Discoloration of bract	<input type="checkbox"/>
Necrotic edges and spots on bracts	<input type="checkbox"/>	Necrotic edges and spots on bracts	<input type="checkbox"/>
White / tan fluid eruptions	<input type="checkbox"/>	White marks on bracts	<input type="checkbox"/>
White powdery mildew	<input type="checkbox"/>	Cyathia (true flowers) drop off plant	<input type="checkbox"/>
Abnormal multiple breaks	<input type="checkbox"/>	Fading of bract color	<input type="checkbox"/>
Silvery cast / pattern on leaves	<input type="checkbox"/>	Scratch marks on bracts	<input type="checkbox"/>

Stems

Black streaks or blotches on stems	<input type="checkbox"/>
Black colored soft rot	<input type="checkbox"/>
Water-soaked stem, turning into sunken canker	<input type="checkbox"/>
Grey to brown or black lesions on stem	<input type="checkbox"/>
Soft, mushy decay of stems	<input type="checkbox"/>
Brown stem rot at soil line	<input type="checkbox"/>
Longitudinal splits of stems	<input type="checkbox"/>
Stems break off	<input type="checkbox"/>
Stems with hollow center	<input type="checkbox"/>
Stems twisted or deformed	<input type="checkbox"/>

Flowers

Flowers in low numbers	<input type="checkbox"/>
Flowers fail to form	<input type="checkbox"/>
Flower size small, off-color, or off-type	<input type="checkbox"/>
Flowers streaked, tan or white, scratches, creases and tan blotches	<input type="checkbox"/>
Flowers with ringed spots, oblong necrotic spots, or dried out	<input type="checkbox"/>
Flowers normal but look dried, bent over	<input type="checkbox"/>

- Flower pattern broken, variegated, flower oddly shaped ☐
- Flower color or pattern unusual, or off-variety ☐
- Flowers drop ☐
- Grayish mold on flowers ☐

Roots

- Roots normal but primarily in top part of the soil ☐
- Roots healthy in lower part of the pot but no root hairs in upper part ☐
- Roots tan to brown, absent or decomposed ☐
- Roots are speckled, salt and pepper, plants chlorotic ☐
- Roots normal on two or three sides of root ball but one side brown ☐

Root substrate

- Greenish-black color on the surface ☐
- Whitish crust on the surface ☐
- Brown crust on surface ☐
- Yellow or odd colored material on surface ☐

Insect Pests

- Small, cigar-shaped insect ☐
- White flying insect ☐
- Opaque to yellowish scale-like insect ☐
- Small, grayish-black mosquito-like insect ☐
- Small maggot with shiny black head capsule and with body found in the root substrate ☐
- Small, robust black fly with gray wings with clear spots ☐
- Small maggot, opaque yellowish-brown with no head capsule found in the root substrate ☐
- Small eight-legged mite with faint spots ☐
- White to grayish colored cottony insect ☐

Pattern of symptoms (across the bench/area)

- | | |
|--|---|
| Localized (on bench/area) <input type="checkbox"/> | Not localized (random) <input type="checkbox"/> |
| Near heater <input type="checkbox"/> | Circular pattern <input type="checkbox"/> |
| Near vent <input type="checkbox"/> | Alternating pattern <input type="checkbox"/> |
| Near door <input type="checkbox"/> | Approx. half of the greenhouse <input type="checkbox"/> |
| On one line (hanging baskets) <input type="checkbox"/> | |
| On more than one line <input type="checkbox"/> | |

Percent of crop affected _____

Part V. Testing Results

For specific guidelines on how to perform Pour-Thru sampling of soil solution, refer to: www.pourthruinfo.com.

Have you tested pH/EC of the growing substrate since the crop has been in? Yes ☐ No ☐

Professional lab ☐ Name _____ In house ☐

Date tested _____ pH _____ EC (mmhos/cm) _____ (Saturated Media Extract, PourThrough, 1:2, 1:5; circle one)

Date tested _____ pH _____ EC (mmhos/cm) _____ (Saturated Media Extract, PourThrough, 1:2, 1:5; circle one)

Date tested _____ pH _____ EC (mmhos/cm) _____ (Saturated Media Extract, PourThrough, 1:2, 1:5; circle one)

Do you (or your employees) test the pH and EC of the substrate before crops are planted? Yes ☐ No ☐

Do you (or your employees) test the pH and EC of the growing substrate after crops are planted on regular basis (including in-house or sending for lab analysis)?

Weekly ☐ Biweekly ☐ Once in three weeks ☐ Monthly ☐ Never ☐

Have you done a foliar tissue analysis on this crop (attach copy of analysis if available)? Yes ☐ No ☐

Professional lab ☐ Name _____

Do you (or your employees) routinely send in foliar tissue analysis on the crops?

On all crops ☐ On problematic crops ☐ Never do tissue analysis ☐

Equipment used for testing pH and EC

pH meter Brand _____ Last calibrated on date _____ Never been calibrated ☐

EC meter Brand _____ Last calibrated on date _____ Never been calibrated ☐

pH/EC meter Brand _____ Last calibrated on date _____ Never been calibrated ☐

TDS meter Brand _____ Last calibrated on date _____ Never been calibrated ☐

(Total Dissolved Salts)

Other meters Brand _____ Last calibrated on date _____ Never been calibrated ☐

(ion-specific)

Expiration dates of calibration solutions EC _____ pH _____

Fertilizer Injector Solution (Hose end) test

EC of fertilizer solution at the hose end (mmhos/cm) _____

EC of irrigation water (mmhos/cm) _____

Calculate EC FERTILIZER = EC FERTILIZER SOLUTION – EC IRRIGATION WATER

EC FERTILIZER = _____

Part VI. Digital Images of Growing Area, Affected Crop(s), and Symptoms

Refer to Appendix IV for specific guidelines on how to take pictures for digital diagnostics. This section gives you an opportunity to provide digital images taken by you or your employee. Please provide adequate descriptions for each photograph you attach. You may use names such as “Greenhouse area”, “Symptom pattern”, etc. If you would like, you may add notes in the boxes provided below.

Growing area inside the greenhouse or nursery; outdoor growing area.

Notes:

Pattern of symptoms across the bench or growing area.

Notes:

Root system of affected plant.

Notes:

Foliage of affected plant.

Notes:

Close-up of symptoms.

Notes

Request for Crop Problem Diagnosis

Attention: _____

Date _____ Our Company Contact _____

Name of operation _____

Greenhouse location (range) if multiple _____ **Best time to contact us _____**

Address _____

Phone number and fax number_____

E-mail _____ **Cell phone number** _____

Brief description of problem _____

This image shows a single sheet of white paper with horizontal blue or grey ruling lines. The lines are evenly spaced and run across the width of the page. There are approximately 20 lines visible. The paper has a slight shadow on the right side, suggesting it's resting on a surface.

Image will be sent electronically ☐

Name(s) of parties (e.g. Extension specialist, consultant, company rep) that this form has also been sent to, if any _____

Important Local Phone Numbers

For your records, fill out the contact information of your local state government agencies, Cooperative Extension/ University contacts, and any other pertinent information listed below. Post this page in prominent location in the greenhouse.

Emergency Medical Service (EMS) _____

Hospital _____

Poison Control Center _____

State Department of Agriculture _____

Gas Company _____

Electrical company _____

Extension service

Local county agent _____

Production specialist _____

Plant pathology specialist _____

Entomology specialist _____

Agricultural economist _____

Agricultural engineer _____

Local Consulting Services _____

Testing Laboratories _____

Appendix I.

Submission Procedures

(adapted from Horticulture Information Leaflet 580. 1998. North Carolina Cooperative Extension Service)

Media Substrate

Testing frequency. Every 3 to 4 weeks or whenever a problem has occurred.

Routine tests. Standard analysis should include pH, EC, NO₃-N, NH₄-N, P, K, Ca, and Mg.

Suspected micronutrient imbalance. In cases where micronutrient deficiencies or toxicities are suspected, test should include sulfur and micronutrients (S, B, Cu, Fe, Mn, Mo, Zn).

Procedure. The sample should be representative of the crop or problem to be analyzed.

1. Routine analysis. Samples should be collected from 5 to 10 pots and combined into one sample. Two ways to collect root substrate sample are as follows: a) A wedge-shaped piece from the top to the bottom of the pot is removed, excluding the top 1/2 inch of the substrate, or b) a handful of substrate from the center 1/3 of the pot is removed.

2. Samples from all problem plants should be thoroughly mixed into one sample. All large roots and/or plant debris should be removed.

3. Problem pots or benches should be sampled separately.

4. Repeat sampling procedure for healthy plants of the same crop and place in a separate bag, labeled accordingly.

5. One to two pints of root substrate is required for the analysis.

6. Samples should be placed in a plastic bag, labeled with grower's name, greenhouse/nursery operation name and address, crop, and sample location.

7. Samples should be collected in an identical manner in order to make valid comparisons of results and detect trends over time.

8. Request "GREENHOUSE OR NURSERY TEST" on the sample bags. This will ensure that if the media contains slow-release fertilizer, it will be processed in a way to avoid false-high readings.

Procedure for testing new media substrate. If a test on a new substrate is desired, or substrate is mixed on site, samples should be submitted for routine analysis.

1. Fill a pot with the new substrate and irrigate to container capacity, i.e., until water drains from the container. After draining, the sample is placed in a plastic bag, labeled with the appropriate information, and mailed. Two days are required for the amendments to react with water so that accurate pH readings can be obtained.

Irrigation Water Testing

Testing frequency. Three to four times a year, if the same well is used. If a new well is drilled, the water should be sampled separately.

Routine tests. Standard analysis should include pH, EC, alkalinity, and hardness.

Macro- and micronutrients. In some instances test for N, P, K, Ca, Mg, S, B, Cl, Fe, Mn, Mo, and Zn is necessary. The irrigation water should be sampled for macro- and micronutrients at least once a year. If high sodium is suspected, the water should be tested.

Procedure.

1. Allow water to run for 5 minutes to clear the line.

2. Rinse a clean plastic 16 oz. container 2 to 3 times with the water to be tested.

3. Fill the container completely and cap tightly.

4. Label the bottle with appropriate information (name, address, type of analysis requested).

5. Sample should be mailed within 24 hours.

Soluble Fertilizer Water Testing

Testing frequency. Once a week on site; 3 to 4 times per year by commercial labs.

Routine tests. Standard analysis should include pH, EC, NO₃-N, NH₄-N, P, K, Ca, and Mg.

Procedure.

1. Accurately weigh the amount of fertilizer to be dissolved in the stock tank. Thoroughly mix fertilizer and water for complete dissolution.

2. Allow water to run for 5 minutes to obtain representative sample.

3. Rinse a clean plastic 16 oz. container 2 to 3 times with the fertilizer water to be tested.

4. Fill the container completely and cap tightly.

5. Label the bottle with appropriate information (name, address, type of analysis requested).

6. Sample should be mailed within 24 hours.

Plant Tissue Testing

Testing frequency. Once a month on site, or whenever a problem has occurred.

Routine tests. Standard analysis should include and macroelements (N, P, K, Ca, and Mg) and micronutrients (B, Cu, Fe, Mn, Mo, Zn).

Procedure. The sample should be representative of the crop or problem to be analyzed.

1. For routine analysis collect leaves from 20 to 30 plants (small-leaved plants will require more (approx. 70 leaves) and combine into one sample.

2. Collect the most recently matured leaf (the first fully expanded leaf from the shoot tip).

3. Remove the petioles from the leaves.

4. If sampling plugs, entire shoots are sampled. Collect

the aboveground portion of 10 to 15 plants.

5. Problem plants or benches should be sampled separately.

6. Healthy plants of the same crop should also be sampled for comparison purpose and placed in a separate bag.

7. Make sure that leaves are free of soil, growing media or fertilizers. If surface contamination exists, or foliar nutrients were applied, gently rinse the leaves in distilled water (preferably, but tap water is acceptable) for 10 to 20 seconds to remove surface contaminants.

8. Blot each leaf dry before packaging for mailing. Never pack wet leaves.

9. Place the leaves in a paper bag (to discourage leaf molds from destroying the sample) or other suitable container. Label the bag with appropriate information (name, address, crop, location of sample).

10. Sample should be mailed within 24 hours. Effort should be made to collect the sample in the beginning of the week so it would not be delayed over the weekend.

11. Samples should be collected in an identical manner in order to make valid comparisons of results and detect trends over time.

Appendix II. Glossary of Terms Used to Describe Symptoms of Plant Disorders

(adapted from Henley, R.W. 1981. Diagnosing Plant Disorders. In: "Foliage Plant Production" Ed. J. Joiner. Prentice-Hall, Inc.)

For a proper diagnosis it is helpful to describe the plant problems in terms used by trained horticulturists. The following is a partial list of terms that you can use to describe disorder symptoms.

Atypical leaf shape: Leaves that are distorted or mis-

shapen due to phytotoxicity, pests, nutritional disorders, or environmental factors.

Blight: Diseases caused by pathogens that kill primarily new expanding tissues of shoots and young leaves. Most blights are attributed to fungal and bacterial pathogens.

Blotch: Irregular spot diseases that vary in shape and lack a clean line of demarcation between infected and healthy tissue.

Burn: A non-technical term applied to a variety of injury symptoms induced by pesticide sprays, excessive light, excessive fertilizer, excessively high temperatures and pollutants.

Canker: Commonly localized, sunken lesions on stems that may crack open as they develop. Most cankers are caused by fungi or bacteria.

Chlorosis: The lack of chlorophyll in plant tissue, usually the foliage, resulting in an abnormal light green to yellow coloration. Caused by nutrient imbalances, root rots, insect or mite feeding, excessive light, chilling injury, or phytotoxicity from pesticides or pollutants.

Damping-off: The decay of seeds or roots and/or stems of seedlings near the soil line. Usually caused by soil-borne fungi.

Decay: A broad term that describes breakdown of tissues caused primarily by fungi and bacteria.

Defoliation: Loss of leaves caused by a number of factors, including root rots, insufficient or excessive water in the growing medium, low fertility, pesticides, wounding, high atmospheric ethylene or other toxic gases, and chilling.

Dieback: A condition where shoots are killed back by varying degrees depending upon severity of injury or disease infestation. Most dieback of pathogenic origin is caused by fungi or bacteria.

Dwarfing: A non-technical term that refers to restriction of plant growth, usually through manipulation of cultural procedures. Pruning, restriction of root zone, and withholding nutrients or water will dwarf most

plants when done individually or collectively. Chemical growth retardants or phytotoxic effects of pesticides may also dwarf plants.

Epinasty: Curled and contorted leaves and stems developed from plants that have been exposed to growth regulators such as 2,4-D, or ethylene gas or plants that have been fed upon by certain insects that induce abnormal growth. Epinasty also may be caused by pollutants.

Fasciation: Plant organs or axes that abnormally grow together or become flattened, resulting in an abnormally irregular, thickened configuration of such organs, such as stems, leaves, flowers, and fruits.

Gall: Swollen abnormal growths that assume a variety of shapes and sizes and can occur on practically any plant organ. Some galls are hollow; others are nearly solid tissue. They may be induced by various pests.

Gumosis: A condition within vascular systems of stems, usually caused by systemic bacterial or fungal pathogens, which causes a gum-like exudate to be emitted from stem surfaces.

Lesion: Wounds on plant surfaces, which are usually induced by disease-causing organisms, mechanical means, pests, or through contact with phytotoxic chemicals.

Mold: The development of fungal mycelia (thin, hair-like fungal tissue) and spores over the surface of infected tissues on decaying organic material.

Mosaic: An abnormal pattern of coloration usually expressed in the foliage, but also flowers and other plant organs. Most mosaics are caused by viruses or mycoplasma-like organisms and often result in reduced plant vigor.

Mottling: A stippled pattern of chlorosis, which often develops when leaves have hosted spider mites, leafhoppers, or thrips. Mottling can be induced from pesticide application, nutrient deficiencies, or exposure to pollutants.

Necrosis: Dead plant tissue caused by a variety of factors, including disease-causing organisms, pesticide

phytotoxicity, pollutants, certain pests, temperature extremes, nutrient imbalances, and others. Such tissue is usually tan, brown, or black in color.

Oedema: A physiological disorder that results when plants absorb water faster than it is lost through evapotranspiration, causing cells to swell and rupture soft tissues, often on the underside of foliage. Such wounds usually heal as cork-covered bumps or blisters.

Residue: Foreign material on plants, which often is sufficiently conspicuous to detract from plant quality. Residues originate from various sources, including pesticide sprays, especially wettable powder formulations, mineral deposits from irrigation, iron deposits, deposits due to iron and manganese bacteria, and aerial particulate matter.

Rot: Deterioration of plant tissue caused by a plant pathogen, usually a fungus or bacterium. Some rots are associated with foul odors; others are relatively odorless, depending on the pathogen involved.

Scorch: A collective term that includes necrotic areas usually caused by excessive light levels, often coupled with high temperatures, which destroys foliage and/or stem tissue.

Silvering or silver speckling: Areas in tissue where individual cells have died, or their cellular components

been removed. Silvering refers to phytotoxic reaction often seen in plant tissue sensitive to air-applied chemicals. Also used when referring to spider mite damage.

Spindly vegetative growth: Describes plants grown under dark conditions that have stems that elongate excessively and become thin and weak. This is a non-technical term.

Spots: Caused by disease-causing organisms, primarily fungi and bacteria, chemical injury, and certain environmental factors. Spots vary in size, shape, and color and occur primarily on foliage and stems.

Stunts: Caused by specific systemic organisms such as fungi, bacteria, and viruses that reduce the rate of water and nutrient movement within infected plants, and drastically slow growth.

Wilt: Caused by loss of turgor in plant tissues due to inability of roots to take up water. Plants that have blocked vascular tissues by systemic plant pathogens have a category of diseases known as wilt. Wilting also results from moisture stress or excess soluble salts in the growing medium.

Witches' broom: A condition that results in proliferation of shoots from specific regions of a stem. It can be caused by pathogens on some hosts, insects and mites on others, and by boron or copper deficiencies.

Appendix III. Diagnostic Key for Common Plant Disorders

Symptoms Description:	Possible Cause:
Problems Involving the Entire Crop with or without Pattern (Indoors or Outdoors)	
Pattern consistent along rows, sides of a bench or on the same side of plants.	Improper Pesticide or Fertilizer Application, Spray Drift
Pattern in a circular or semi-circular area, primarily seen outdoors.	Lightening, Nematodes, Pesticide Spill, Disease
Pattern irregular, in large or small groups.	Soggy Ground, Pesticide Spills, Pests, Animals Seed, Plant Genetics, Diseases
No pattern, extensive, seen on entire crop.	Review All Crop Applications / Irrigations, Weather Data, Diseases

Problems Involving the Whole Plant with Normal Shape Leaves and Stems	
<i>A. Leaves appear normal, growing poorly, slowly, significant parts of plant are chlorotic, plant appears deficient. (Also: check roots for damage)</i>	
Upper 1/3 of plant (new growth) is chlorotic, off-color or stunted.	Trace Element Imbalances, Light Levels
Lower 1/3 of plant (older leaves) chlorotic, purpled, bronzed.	Trace Element, Imbalances, likely Mg, K, P, Fe, Mn, or, B, Light Levels
Only lower 1/3 leaves necrotic, aborted / dropped. (Also: Check roots for disease)	Low Light, Spacing, Temperature, Irrigation
Leaves from most of the plant aborted/ dropped off, green or light green, new leaves stunted, cupped, off-shape.	Ethylene, Propane, Natural Gas and Other Petroleum Volatiles
<i>AA. Leaves appear normal; discrete parts of plant are off-color or wilted.</i>	
<i>B. A small portion of the leaf has a discoloration and/or is wilted.</i>	
Leaf margin is yellow or white on many older leaves.	Cycocel, Excess Fertility
Small portions of the leaf margin are yellow or necrotic, occasionally mid-leaf sections are yellow, necrotic or tan. Pattern is irregular, usually where liquid collects on leaf. Plant continues to grow. New leaves appear normal.	Mild Phytotoxicity (Short term or minor)
Leaf has a few too many small round dark brown, purple spots or wavy tan/black patterns of necrotic tissue. Problem appears to be spreading or getting worse.	Disease
Entire plant or many leaves wilt, turn dark black-green, Semi-transparent to light, then plants die within 48 hours.	Surfactant, Soaps, Oils, Chlorine Compounds, *Bleach, Bromine), Severe Phytotoxicity, Freeze Injury
<i>BB. Overall leaf color is abnormal, bronzed, bleached, blackened, cleared or purpled.</i>	
Entire plant pale green, poor growth with some yellowing at the margins, few blooms, small flowers. *Check roots for damage.)	Fungicides, Herbicides, Nutritional Deficiencies (N, S, Fe)
Entire plant or most leaves yellow, leaves twist, cup and change color to bronze or purpling. Tissue turns necrotic, plant is stunted, or grows excessively slow; often dies in 3 to 10 days. (Check roots for damage.)	Herbicide
Overall plant is very chlorotic, leaves may be bright yellow with tan or necrotic zones. (Check roots for damage.)	Sunsald, Excess Heat
<i>AAA. Plant with elongated stems, floppy or weak-stemmed (stems split or break), leaf color pale.</i>	
<i>B. Plants are chlorotic or look weak, root development very poor.</i>	

New growth is chlorotic, very leggy, grows fast, flowers normal, or smaller and very early (precocious).	Heat Stress
Plants are chlorotic, leggy, grows and flowers poorly, few new roots develop. (Check roots for damage.)	Over-watering, Nitrogen Imbalance
Plant, or group of plants wilts suddenly, dies rapidly. (Check roots for damage.)	Lightening from sky, Propane, Diseases, Boring Insects
<i>BB. Plants are dark green, root development moderate to good.</i>	
Plants are bright green, soft, leggy and flower poorly.	Excess ammonium/phosphate, Low Light
Plants are hard, dark green, gray-green, and/or tinged in purple or bronze, stems very compact, plants growing slowly, if any. Slow flowering, stunted peduncles.	Cold Stress
Plants are yellow-green, cupped, compact and slow-growing. Flowers early or absent, quality very poor. Leaves with white patches, and/or necrotic spots in center of leaf.	Excess Light
Plants appear healthy, stems splitting or breaking, weak.	Improper Crop Spacing, Night Temperature
<i>BBB. Plant leaves scraped, marked, streaked, shredded or with slits and rips.</i>	Hail, Wind Damage, Mechanical Damage
<i>BBBB. One or few stems wilt, the remaining plant appears turgid and healthy.</i>	Disease, Physical Damage from humans, animals or machinery
Problems Involving the Leaves	
<i>A. Leaf shape abnormal, twisted, or physically damaged stems, internodes normal.</i>	
<i>B. Leaf is dark green to yellow-green with abnormal color patches.</i>	
Leaf yellow with irregular dark purple/bronze spots or pitted. Problem appears to spread or expand. (Check roots for damage.)	Herbicide, Disease
Streaks, leaf creases, and small spots that are light tan, white tissue may turn necrotic, limited spread.	Wind, Fan Draft
Tiny spots, holes, stippling, or chewing evident. Leaves curled or distorted, skeletonized.	Insects, Pests (slugs)
Leaves blackened, transparent and wilted.	Surfacants
<i>BB. Leaf twisted and/or variegated, with white, gray or yellow tissues.</i>	
Leaf has normal shape, few leaves variegated on plant.	Genetic (Cell Mutations)
Leaf abnormal, twisted, margins feathery or finger-like. Irregularly variegated, episodic, transient, usually in warm season. Symptoms vanish under high fertility.	Virus, Herbicide (Mottle Pansy Syndrome)
Leaf/stem abnormal, twisted, cupped, chlorotic, necrotic.	Herbicides, Spray Damage, Light Levels, Temperature

<i>BBB. Leaf dark green, stunted, tight rosette, no or slow growth</i>	
New leaves cupped, very stunted, tip growth absent or bunched up. New leaves poorly formed.	Boron Deficiency
Leaves increasingly smaller, normal but few flowers. No new growth for weeks. Leaves abnormally dark, or cupped. Internodes very short, new growth bunched in rosette.	Excessive application, Rates of PGRs (PGR Toxicity)
Old leaves normal, newer leaves becomes cupped, flower buds drop/dry up. New growth may resume normal. (Check roots for damage.)	Gas, Exhaust
<i>AA. Leaf shape and stem internodes normal, but leaves off-color or have spots.</i>	
<i>B. Leaf color in a small portion of the leaf is abnormal:</i>	
Leaf margin is yellow or white on many older leaves.	Cycocel, Excess Fertility
Small portions of the leaf margin are yellow or necrotic, occasionally, mid-leaf sections are yellow, necrotic or tan. Pattern is irregular, usually where liquid collects on leaf. Plant continues to grow. New leaves appear normal.	Chemical Phytotoxicity
Leaf has few to many small round, dark-brown, purple spots or wavy tan/black patterns of necrotic tissue. Problem appears to spread or get worse over time.	Disease, Pests
<i>BB. Overall leaf color is abnormal.</i>	
Entire plant pale green, poor growth with some marginal yellow at the margins, few blooms, small flowers. (Check roots for damage.)	Fungicides, Herbicides, Nutritional Deficiencies
Entire plant or most leaves yellow, with central portions of the leaf affected, often dies within 3 to 10 days.	Herbicides / Sunscald
Entire plant or many leaves turn dark black-green, semi-transparent to light, wilt, then die within 48 hours.	Surfactant, Soaps, Oils, Chlorine, Petroleum Fuels
<i>AAA. Leaf shape normal, however, stem internodes are very long or very short</i>	
<i>B. Plants are chlorotic or look weak, root development very poor.</i>	
Plants are chlorotic, very leggy, grow fast, flowering normal.	Heat Stress
Plants are chlorotic, leggy, grow and flower poorly, few roots. (Check roots for damage.)	Excess Irrigation

BB. Plants are dark green, root development moderate to good.	
Plants are bright green, soft, leggy and flower poorly.	Excess ammonium, phosphate
Plants are hard, dark green, gray-green and/or tinged purple or bronze, stems very compact, plants grow slow, if any.	Cold Stress
AAAA. Leaf shape normal, stem internodes normal. Stems severed / broken at soil line.	
Tissue at cut brown or tan, or light green, but discoloration limited to immediate line or severance. Edges rough, chewed or ragged.	Insects (Caterpillars, Worms)
Stem tips missing. Seed colyledons missing, damaged stem rough, ragged with necrosis or tan tissue limited to the immediate cut surface.	Mice, Rabbits, Insects
Stem tips present, cut or broken stem area brown or darkened, mushy. Stems mushy above and below break or bend. Grey, fuzzy material on leaf, lesions may be visible on stem, discoloration, scarring. Number of affected stems or leaves increases over time. (Check roots for damage. Check fertility levels.)	Disease
AAAAA. Leaf puckered or with expanded cells, galls, thickening of epidermis.	Pests, Virus
Problems Involving the Flowers	
A. Flower size color normal, but markings on petals, spots, damaged sepals or peduncles bent.	
Flowers streaked, tan or white, scratches, creases and tan blotches.	Wind Damage, Mechanical Damage
Flowers with ringed spots, oblong necrotic spots.	Chemical Damage, Disease, Virus
Flowers normal but petals look dried, peduncles bent over.	Propane / Ethylene
AA. Flowers appear small, off-type or off-color.	
Flowers appear normal but are smaller than type (variety) (Check roots for damage.)	N or P Deficiency, Fungicides, Disease or Genetic Flaws
Flower pattern broken, variegated, flower oddly shaped.	Virus, Herbicides, Genetic Flaws
Flower color or pattern unusual, or off-variety	Genetic Variation
AAA. Flowers normal color but distorted, cupped, spotted, or streaked.	Thrips, Sucking Insects, Temperature, Irrigation Chemicals
Problems Involving the Root System	
A. Roots are white, root hairs visible in some portion or all of the root system.	
Roots fine but primarily in top half of medium.	Excess Irrigation, Soil density too high
Roots healthy in lower half of pot, but no root hairs in upper half.	Excess Soluble Salts, Chemical Damage, Drought, Heat

<i>AA. Roots are tan to brown, absent or decomposed. Root epidermis sloughs off leaving central stele.</i>	Disease, Excess Heat, Excess Irrigation, Excess Fertilization, Chemical Toxicity
<i>AAA. Roots are specked, salt and pepper, plants increasingly chlorotic.</i>	Disease
<i>AAAA. Roots normal on two three sides cube forth side brown or sparse. (Verify sample obtained from external row or outer portion of flat, tray, aisle)</i>	Heat, Sunscald
<i>AAAAA. Root tips normal, root growth excessive, massive and fill pot/cell space. Plant growth slow, some chlorosis, cupped leaves or early flowering.</i>	Root Binding, (Plants left in plug tray or pot too long)

Appendix IV. Digital Images Applications in Crop Diagnostics

Digital photography can be readily applied in crop diagnostics. Most crop problems can be minimized or avoided, and overall costs dramatically reduced, if the evaluation and management of these problems are expedited. This involves an integrated approach, first, growers must be able to rapidly self-diagnose and treat common problems in advance of seeking professional assistance; and second, growers must implement a systematic, detailed history to provide crucial information about past crop production deficiencies that are otherwise difficult or impossible to pinpoint. This is where digital images can prove helpful.

In documenting crop damage for example, growers may need to take a series of pictures to better illustrate the specific problem and provide sufficient information for diagnosis. Additionally, the higher the quality of the pictures, the greater are the chances of accurate and rapid diagnosis of the problem. Proper contrast and color rendition are essential in diagnosing some nutritional imbalances.

For optimal results in obtaining the best digital photographs, here are some simple rules to follow.

Reference Point. In this situation impatiens plugs have been kept for too long in the plug tray. To show height differences, place another plug tray behind to serve as reference point. Try to use some type of reference when illustrating growth differences between crops, cultivars (1).





Foliage Color. When photographing foliage or flower discolorations, e.g., resulting from nutrient imbalances, disease, etc., make sure you achieve sufficient contrast in the image. Chlorosis in lower foliage of celosia is accentuated by the green of other foliage (2a).



Similarly, a necrotic lesion in the New Guinea impatiens stands out in contrast with the healthy upper foliage (2b).



This image is too dark (2c).

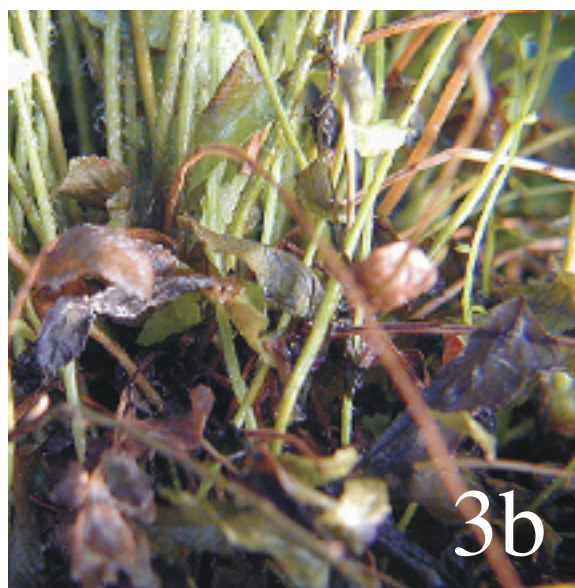


Some leaf surfaces are highly reflective because of their waxy cuticle. Consider increasing the exposure value (EV) setting. There is too much glare on the fern pinna. Consider moving the plant in a shadow or placing a screen in front of the bright light (2d).

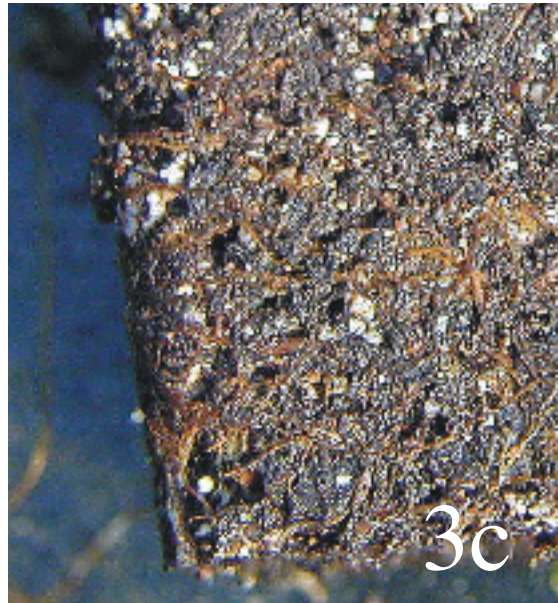


Full complement of photographs to represent the ‘entire picture’. The following series of digital images is an example of the type of photographs you should take for crop diagnostics. The problem occurred on Boston ferns grown in the early fall months. The symptom was foliar necrosis affecting the tips of the frond pinna (3a).

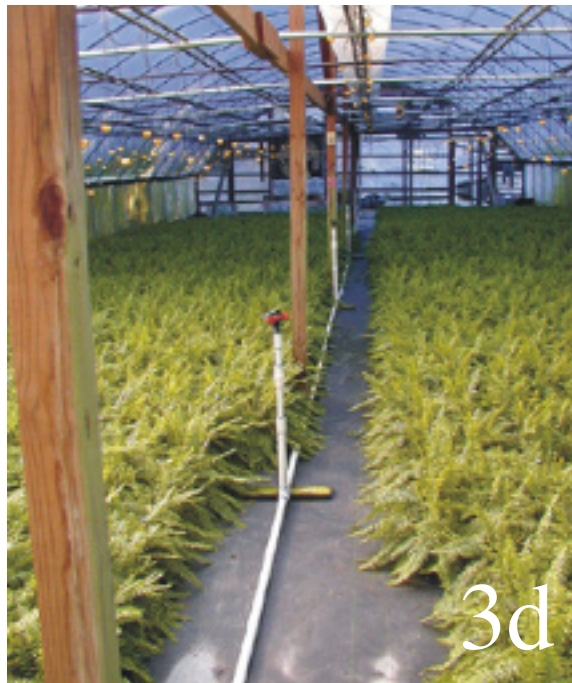
After visiting the operation and discussing cultural practices with the grower, we took a series of photographs, which were very helpful in diagnosing the problem.



Close-ups of the foliar necrosis and the damage to young developing fronds (3b).



The root system also was damaged, as evidenced by the brown coloration and lack of healthy feeder roots (3c).



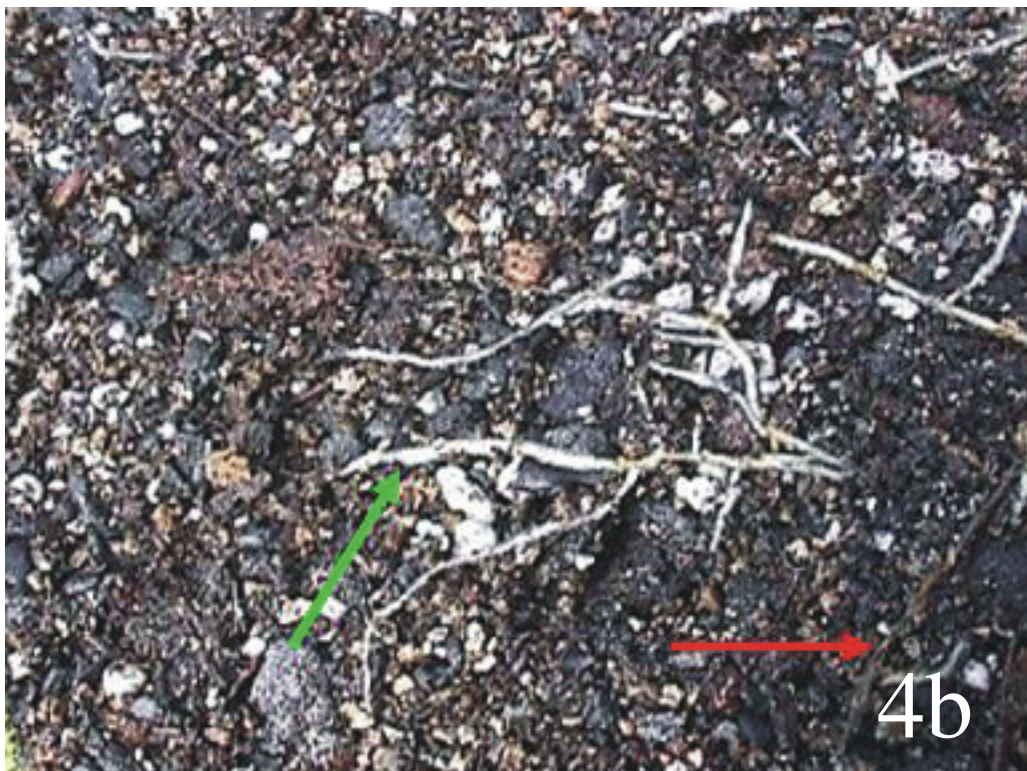
Following the symptoms on the crop, we took a picture of the greenhouse where the Boston ferns were grown (3d). This helped us visualize and document the growing conditions. For example, the crop was grown on a covered floor with pot-to-pot spacing, and it was irrigated overhead. In addition, from that photograph, we were able to make inferences about light levels in the greenhouse.



The symptoms were indicative of overfertilization, and when tests were performed, excess fertility was found in the growing medium. In searching for more ‘clues’, we found a white crust around the rim of some pots, also indicative of excessive fertilizer applied to the crop (3e).



Photograph healthy and damaged plant tissues. In this example, a poinsettia crop was exhibiting poor growth with some wilting. A grower sent us a picture of the root system, both overall and a close-up (4a-c). Although healthy white roots are present, the extent of the root system development is not satisfactory for the stage of the crop. Further examination of the root system reveals more severe root death (brown roots). The cause of the problem was identified as Pythium root rot.



Healthy roots are white (green arrow, 4b), while diseased roots are brown (red arrow, 4b-c).



Photograph the underside of leaves. Some disorders are expressed on the undersides of the foliage. For example, oedema in geraniums is a physiological disorder, which is manifested by hardened tissue appearing as corky, tan blisters on the foliage. The symptoms are commonly found on the undersides of leaves (5a).



Insect pests, as well as some disease symptoms also are found on leaf undersides. For example, whitefly larva are found on the undersides of leaves (5b).



Detecting a pattern of damage across the crop. If multiple plants show symptoms of damage/problem, take a photograph of the bed/area. This will give an indication of the spread of the damage and any possible patterns across the crop. In this example, chlorotic plants and leaves were seen throughout the vinca (6a).



The symptoms and their pattern suggested a root disease. However, on closer inspection and when several young plants were extracted from the rooting medium, it was evident that the problem was caused by improper planting technique (6b).

The characteristic “J” hook occurs during planting when a person pushes the root system of the plug into the medium with their thumb, thus applying too much pressure on the fragile root system (6c). Often the epidermis on the side of the stem is damaged by the thumb’s fingernail. The damaged root system rarely recovers to adequately support growth of the young plant. Hence, plants suffer from lack of nutrition and water and lag behind the rest of the crop.

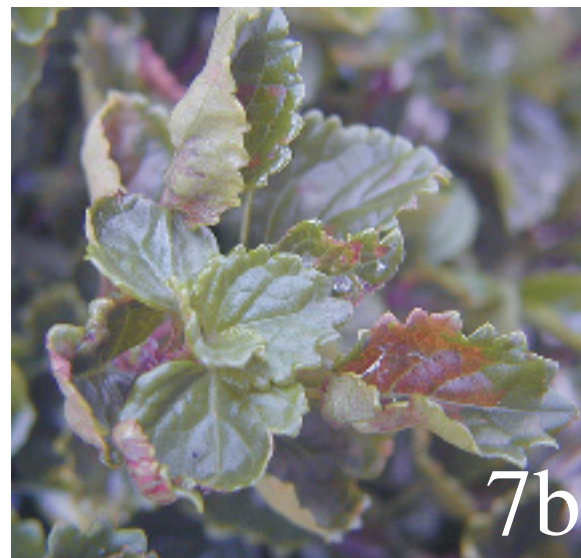
The grower can go back and look in the planting records to find out the employee who planted the crop and correct his/her planting technique.



Use a macro lens for close-up pictures. When photographing symptoms on plants with small-sized foliage, or when you want to take close-ups, it is best to use a macro lens, or a respective macro setting on your digital camera that allows you to take a photograph of the symptoms filling the entire field of view (7a-d).



Close-up of powdery mildew on foliage of Salvia (7a). Necrotic brown lesions on Plectranthus caused by heat stress (7b). Notice that in both photographs the foliage is in sharp focus while the background is not. This is called shallow depth of field and is characteristic of photographs taken with a macro lens.



Using a macro lens allows you to photograph minor variations in foliage color as in the phosphorus-deficient leaves of Tibouchina (7c), as well as small specks, dots, etc., as in the poinsettia bract showing oedema symptoms, tan and brown specks, arrow (7d).





In summary, digital photography can be very helpful in crop diagnostics. Growers need to be thoroughly familiar with their cameras, i.e. how to change various settings, and follow basic rules of photography. You also need to follow some rules in order to obtain the best results and ensure accurate and rapid diagnosis. This is essential when pictures are sent to a county agent, extension specialists, or outside consultants.

Appendix V. List of Important Contacts

Pesticide Information

National Pesticide Information Center (NPIC), Oregon State University — General information on toxicology, environment hazard, etc. (M-F, 11:00 a.m.-3:00 p.m. EST)

(800) 858-7378

Pesticide Manufacturer — The telephone number should be listed on the pesticide label

Chemtrec Referral Center — Refers caller to the company responsible for the pesticide (M-F, 8:00 a.m.-7:00 p.m. EST) (800) 262-8200

National Response Center — Refers caller to proper government agency for hazardous materials (800) 424-8802

EPA Hazardous Waste Hotline (Superfund Information Center) — Provides up-to-date information on the regulatory requirements for federal programs (M-F, 10:00 a.m.-5:00 p.m. EST) (800) 424-9346

Hazard Communication

Regional OSHA Office (678) 237-0400

National Poison Control Center (800) 222-1222

Websites with Pesticide Information

Pesticide Action Network North America	www.panna.org
CropLife America	www.croplifeamerica.org
Extension Toxicology Network	http://extoxnet.orst.edu
National Pesticide Information Center	http://npic.orst.edu
NSF Center for Integrated Pest Management	www.cipm.info
EPA Pesticide Product Information	www.epa.gov/pesticides/
EPA List of Restricted-Use Pesticide	www.epa.gov/opprd001/rup/
EPA Pesticide Safety Programs/Worker Protection Standard	www.epa.gov/pesticides/health/worker.htm
EPA Office of Pesticide Programs	www.epa.gov/pesticides/local/
USDA	www.usda.gov

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